

**FRAN BROCHSTEIN'S 2017 MEDIATION CHECKLIST**

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Mediation Date & Time: \_\_\_\_\_

Cause Number: \_\_\_\_\_ Court Number: \_\_\_\_\_

Style of Case: \_\_\_\_\_

Is this for temporary or final Orders?      Temporary                      Final

Status of discovery?    None              Substantially incomplete              Complete

Have there been any offers (if so, send me a copy) ?      Yes              No

Are there allegations of domestic violence or a current protective order?    Yes      No

Petitioner's cell phone & email info: \_\_\_\_\_

Petitioner's attorney cell phone & email info: \_\_\_\_\_

Respondent's cell phone & email info: \_\_\_\_\_

Respondent's attorney cell phone & email info: \_\_\_\_\_

1.      Date of marriage: \_\_\_\_\_ Date of separation: \_\_\_\_\_  
          Place of marriage: \_\_\_\_\_ (ceremonial or common law)

2.      Name, age, and sex of each child:

Name: _____		Name: _____	
Age: _____	Sex: _____	Age: _____	Sex: _____
Name: _____		Name: _____	
Age: _____	Sex: _____	Age: _____	Sex: _____

**3. Any stipulations and/or agreements:**

- A. \_\_\_\_\_
- B. \_\_\_\_\_
- C. \_\_\_\_\_
- D. \_\_\_\_\_

**4. Please place an "x" by each matter in dispute:**

- |   |   |
|---|---|
| <input type="checkbox"/> residency requirements                 | <input type="checkbox"/> persons with possession of or access to children (e.g., grandparents, military duty) |
| <input type="checkbox"/> jurisdiction                           | <input type="checkbox"/> parental rights and duties   |
| <input type="checkbox"/> existence of marriage                  | <input type="checkbox"/> residence restrictions   |
| <input type="checkbox"/> grounds for divorce                    | <input type="checkbox"/> parenting times  |
| <input type="checkbox"/> parentage                              | <input type="checkbox"/> alimony  |
| <input type="checkbox"/> type of conservatorship                | <input type="checkbox"/> spousal maintenance  |
| <input type="checkbox"/> pickup and return of children          | <input type="checkbox"/> judgment and liens to adjust property division                                       |
| <input type="checkbox"/> methods/costs of travel                | <input type="checkbox"/> delivery of property   |
| <input type="checkbox"/> international travel                   | <input type="checkbox"/> tax matters  |
| <input type="checkbox"/> child support                          | <input type="checkbox"/> release of claims  |
| <input type="checkbox"/> adjustments to child support           | <input type="checkbox"/> indemnification provisions   |
| <input type="checkbox"/> income withholding                     | <input type="checkbox"/> omitted or undisclosed asset provisions  |
| <input type="checkbox"/> health insurance                       | <input type="checkbox"/> permanent injunctions  |
| <input type="checkbox"/> tax exemptions for children            | <input type="checkbox"/> signing of documents   |
| <input type="checkbox"/> uninsured health-care expenses         | <input type="checkbox"/> attorney's fees and liens  |
| <input type="checkbox"/> child support binding on estate        | <input type="checkbox"/> settlement of future disputes  |
| <input type="checkbox"/> notice of medical treatment            | <input type="checkbox"/> confidentiality/sealing records  |
| <input type="checkbox"/> control of property of children        | <input type="checkbox"/> discovery retention  |
| <input type="checkbox"/> life insurance to secure child support | <input type="checkbox"/> other  |
| <input type="checkbox"/> division of property                   |   |
| <input type="checkbox"/> allocation of liabilities              |   |
| <input type="checkbox"/> separate property                      |   |
| <input type="checkbox"/> reimbursement                          |   |

5. If property is in dispute, each party must bring a complete list of all household items to be divided showing which items he or she wants, the value of each item, and who currently possesses each item.

6. Please have the clients bring all required paperwork per the local rules -- (including their Financial Information Statement, tax returns for 3 years, bank statements for 3 years and all credit card statements for 3 years) along anything else they feel is relevant.